



## ESTATE PLANNING REGULAR PRICING

FIRST VISIT TO CONSULT WITH NOTARY \$200

DOCUMENT	INDIVIDUAL	COUPLE
Power of Attorney	\$200*	\$350*
Representation Agreement/Health Will	\$100*	\$200*
	\$300**	\$500**

\*\*Plus GST, PST, Will Registry, Society Insurance, and Title Search

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## PACKAGE

DOCUMENTS	INDIVIDUAL	COUPLE
Power of Attorney, RA and Will	\$500**	\$900**

\*\*Plus GST, PST, Will Registry, Society Insurance, and Title Search

HOME VISIT	\$250
DOCUMENTS SENT OUT OF TOWN FOR SIGNATURE	\$100 + COURIER

## We want you to know what to expect:

1. You book an appointment to discuss your wishes with the Notary
2. We send you drafts of your documents to review
3. You offer any necessary amendments and we work to match your wishes
4. We book an appointment for you to come in and sign

OLD HOUSE NOTARY  
250.871.7737

1760 Riverside Lane, Courtenay, BC  
info@ohlp.ca



**When you meet with the Notary this is the information, he will want to discuss with you:**

- 1. Full legal names for all individuals**
- 2. Correct Addresses for all individuals**
- 3. Who do you wish to have as your executor (and alternates)?**
- 4. Do you have children under 19? If so, who do you wish to care for them?**
- 5. Who (include charities) do you wish to have receive the proceeds of your estate**
- 6. Any special gifts you wish to leave for specific persons**
- 7. Who do you wish to name to sign for you when you are incapacitated?**
- 8. Who do you wish to name to make medical decisions when you are not able?**
- 9. Do you wish to be buried or cremated or have specific funeral wishes?**

**We will also ask you where you intend to store the Will.**

**If you have out of town representatives for your legal and medical decisions, we will discuss whether we will manage that for you, or if you will take charge**

**Please call our receptionist at 250-871-7737 to book an appointment**

**OLD HOUSE NOTARY  
250.871.7737  
NOTARY PUBLIC  
T. DALE ROBERTS**

**1760 Riverside Lane, Courtenay, BC  
[INFO@OHL.P.CA](mailto:INFO@OHL.P.CA)  
NOTARY PUBLIC  
JEREMY ANDERSEN**